

# Count on Everest

to be there when you need to make informed & empowered decisions.

Everest is a funeral planning and concierge service rolled into a life insurance plan. When help is needed, our 24/7 Advisors are one phone call away, ready to personalize the funeral plan, compare and negotiate best prices, and work with the insurance company to quickly get monies to the beneficiary.



## THE EVEREST PACKAGE

### Permanent Life Insurance

PLUS

### Independent Expert Funeral Planning Advice

- Prosperity Simplified Issue
- Prosperity Guaranteed Issue

### Permanent life insurance underwritten by:



#### Availability\*

- Ages 18-74
- \$10,000 - \$50,000

#### Easy to Apply

- Simple Application
- No Medical Exam

#### Quick Pay\*\*

- A part of proceeds of your life insurance may be paid to your beneficiary in as little as 48 hours after death, making the funds quickly available to cover funeral related or any other expenses.

#### Tax-Free Proceeds\*\*\*

- The death benefit will be paid tax-free to your beneficiary upon your death

\*prosperity Simplified Issue - ages 18-74, \$10,000-\$50,000. prosperity Guaranteed Issue - ages 18-69, \$10,000.

\*\*ivari reserves the right to revoke the Quick Pay benefit anytime at its sole discretion

\*\*\*Life insurance proceeds are generally paid tax free. However, please consult a tax professional for your unique situation.

#### Will Prep™

- Create a Will, Healthcare Directive, Power of Attorney, and more
- Customized legal documents using our online system
- Save, print, and sign. And update when needed

#### Online Planning and Storage Tools

- Tenzing™, a secure cloud-based vault for storing personal information
- Personal Profile, 10-Key Decisions, My Wishes Plan and more

#### PriceFinder<sup>SM</sup> Research Reports

- Proprietary Database of detailed, funeral home price comparisons
- Available on-demand via our website

#### 24/7 Advisor Planning Assistance

- Everest serves as a consumer advocate, providing personalized assistance to your family
- Everest is independent, and not associated with any funeral home, burial or cremation provider
- Everest can be used at any funeral home **anywhere** in the world

#### At-Need Family Support/Family Assistance

- Everest Advisors provide 24 hour assistance personalized to each family's specific needs
- Your family is allowed to make decisions in the comfort of their home
- Gather and present pricing in an easy to understand format
- Negotiate funeral pricing with local funeral homes

Expert Advisors 24/7  
Peace Of Mind

everestfuneral.ca



#### Brought to you by WFG Agent

.....  
Full Name

.....  
Email Address

.....  
Telephone#

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Everest Canada is the service provider of the Everest Funeral Concierge Service where available within Canada.

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Will Prep is not available in Québec, the Yukon, the Northwest Territories and Nunavut.

Everest's Services are not available in Thunder Bay.